

GlemO - Execution Roadmap

Canonical 24-month plan for the US\$2M pre-seed round: build the neutral liquidity and distribution rail for real-world assets, starting with real estate. Dates are milestone-driven and market-conditional.

Calendar Summary

Window	Period	Focus	Investor Evidence
M1	Sep 2026	Round close, budget lock, counsel kickoff, platform mandate signed	Closing pack, updated cap/token schedule, Head of Platform mandate
M2-M3	Oct-Nov 2026	Legal memo, audit scope, provider outreach, current evidence folder	Counsel workplan, provider shortlist, CRM/GMV export
M4-M6	Dec 2026-Feb 2027	Pre-launch build, wallet labels, community quality, marketplace/app readiness	Audit status, wallet report, launch checklist, market pipeline
M7	Mar 2027	Token launch readiness, approved liquidity/MM plan, wallet controls and vested airdrop readiness	Contract/audit artifacts, wallet report, MM/liquidity policy, vesting dashboard
M8-M12	Apr-Aug 2027	Post-readiness reporting, platform usage proof, provider LOI path	Monthly cash report, usage/revenue dashboard, provider discussions
M13-M24	Sep 2027-Aug 2028	Seed readiness, recurring revenue, multi-provider RWA optionality	Seed data room, revenue cohorts, legal/provider gates

Seed Financing Language

Base case: US\$20M+ seed valuation milestone with a US\$4-6M raise after gates are met. Upside case: up to US\$8M only if legal, platform, token, provider, marketplace, community and cash-discipline gates are materially exceeded.

Critical Gates

Gate	Must Be True Before Seed	Why It Matters
Cash discipline	Corrected base plan preserves reserve and conditional spend controls	Prevents a forced seed under weak negotiating conditions
Platform independence	Senior platform owner accountable for institution-independent roadmap	Reduces single-counterparty execution risk
Token launch	Wallet controls, vesting, audit, approved liquidity/MM policy and liquidity reporting complete	Reduces hidden sell pressure and governance risk
Marketplace traction	Recurring software usage tracked against active company count and revenue	Separates platform proof from token/RWA narrative
Unit economics	GMV, commission, marketplace and RWA metrics reported separately	Prevents revenue-scope confusion

Confidential - For authorized investor diligence only. Liquidity deployment is milestone-gated and should not be read as a guaranteed fixed TGE pool.